

**11 PLC - DELISTING FROM THE NIGERIAN STOCK EXCHANGE CONSIDERATION ELECTION AND ACCEPTANCE FORM TO BE COMPLETED BY ALL SHAREHOLDERS OF 11 PLC WHO ACCEPT THE EXIT CONSIDERATION\***

**11 Plc shareholders will be able to elect to accept the Exit Consideration from February 1, 2021 to March 1, 2021.  
11 Plc anticipates that the Delisting will take effect from 31 March, 2021**

1. I/We confirm that I/we have read and understand the terms and conditions of the delisting of 11 Plc. I/We confirm my/our acceptance of the terms under which the Company is to be delisted; including the Exit Consideration.
2. I/We hereby represent and warrant that I/we am/are the sole owner(s) of the shares that we hereby transfer in acceptance of the Exit Consideration and that these shares are free from any mortgage, pledge, equitable interest, claim or any other security interest and I/we have full power and authority to transfer ownership of the shares, under the terms of the delisting.
3. Accordingly,

**All my/our holdings in 11 Plc (whether evidenced by Certificate(s) or lodged in the CSCS Limited) are hereby transferred in accordance with the terms of the delisting.**

No. of Ordinary Shares Relinquished																			
<b>Units</b>																			
<i>Units in Words</i>																			
<i>Units in Words</i>																			

**For corporate shareholders:** I/We also attach a duly executed Board Resolution authorizing that the shares specified in Clause 3 above be transferred pursuant to the Delisting.

4. I/We understand that all deposits of shares will be subject to the verification of the signatures and units provided by me/us on this Acceptance of Consideration Form.
5. I/We understand that my/our acceptance of the terms of the Delisting as specified in Clause 1 above is an indication of my/our decision to deposit the Shares in accordance with the terms of the Delisting.
6. I/We understand that by accepting the terms of the Voluntary Delisting and depositing my/our shares, I/we sell, assign and transfer all the rights, benefits, title and interest in and to the shares deposited including any and all dividends and distributions which may be declared on or in respect of any of the shares deposited.

7. I/We hereby request that the shares accruing to me/ us pursuant to the Voluntary Delisting be settled by crediting the below CSCS account with the shares due to me:

CSCS Account Name:

CSCS Account Number:

CHN Number (if Known):

Signature of Broker:

8. I/We advise that I/we may be contacted:

- a. By mobile telephone on .....
- b. By fax on .....
- c. By email at .....

9. I/We hereby request that the consideration payable to us/me for the shares deposited pursuant to the terms of the Voluntary Delisting be settled by payment into my/our nominated bank account.

**Bank Name:** .....

**Branch Address:** .....

**Bank Account Number:** .....

**Bank Sort Code:** .....

**Bank Verification Number (BVN):** .....

**Shareholder's Signature:**.....

**\* Offer lapses on March 1, 2021**

***This Form must be submitted only to the addresses indicated below:***

**Greenwich Registrars & Data Solutions Limited**  
274 Murtala Muhammed Way  
Alagomeji-Yaba, Lagos

**Cordros Capital Limited**  
70 Norman Williams  
Ikoyi, Lagos

**The Company Secretary**  
1 Mobil Rd, Apapa, Lagos